



上海冬季会议

SHANGHAI WINTER MEETING

7 - 8 December 2023 | THE LANGHAM, SHANGHAI 上海新天地朗廷酒店

活动注册

ULI 上海冬季会议 - 主会议日

2023 年 12 月 7 日星期四

上海新天地朗廷酒店 3 楼

8:15am – 9:30am	早餐及签到
9:20am – 9:30am	欢迎致辞 黄景威，施罗德资本房地产投资中国主管，ULI 华东区主席
9:30am – 10:00am	开幕主旨演讲：消费基础设施的新机遇、新时代 丁力业，印力集团董事长
10:00am – 10:30am	新纪元下的酒店业再构想：如何在变革中找到新机遇 许海明，华住集团战略直营投资部投资总监 吴敏，Club Med 亚太区产品服务高级副总裁 Todd Pilgreen, Gensler 副总裁、上海办公室执行总监 主持嘉宾： 郭庆，瑞安房地产行政管理办公室执行董事
10:30am – 10:50am	茶歇
10:50am – 11:10am	主旨演讲：北外滩核心商务区“一张总图”规划特点与未来愿景 北外滩开发建设管理办公室
11:10am – 11:50am	城市规划与城市更新：塑造未来的都市蓝图 顾建平，上海上实北外滩新地标建设开发有限公司总工程师 陈之怡，北外滩集团总经理助理、运营总监及产业发展中心主任 许瑾，华东建筑设计研究院有限公司副总建筑师 张祺，盛裕集团中国区总裁 主持嘉宾： 姚益，华润置地华东大区设计管理部副总经理
11:50am – 12:30pm	房地产青年领袖角度下的创新概念：新一代的视角和思维 尤洋，UCCA 集团艺术总监，UCCA 副馆长 任斯诚，瑞安新天地助理总经理 张怿，乐设科技 CEO 蔡悦，INS 复兴乐园董事 主持嘉宾： 黄璟璐，瑞安房地产规划发展部经理，ULI 华东区 YLG 联席主席

12:30pm – 1:30pm	<p>午餐及午间小组讨论 加入我们的午间小组讨论，与行业专家一起交流。在享用午餐的同时与同行和专家建立联系、学习和交流。所有参会嘉宾可自由加入讨论，此环节无需提前登记。</p> <p>融资圆桌讨论 梁广权，吉宝资本中国区财务负责人</p> <p>地产科技圆桌讨论 翁琳，聪蒜科技创始人及董事长 李建学，ULI 中国高级董事</p> <p>住宅圆桌讨论 唐华，第一太平戴维斯中国区住宅销售部主管、高级董事</p>
1:30pm – 2:15pm	<p>产业园区迭代升级：深化产业生态圈的进阶之路 赵明琪，普洛斯资产联席总裁—中国区 李林，ESR 中国区董事总经理 邵凯勇，凯德投资（中国）苏州产业园区总经理 葛培健，金地威新产业研究院院长</p> <p>主持嘉宾： 顾立宇，高力国际资本市场及投资服务部 中国区副董事总经理及联合负责人</p>
2:15pm – 2:30pm	<p>主旨演讲：社会责任与商业价值-保障性住房的双重使命 周君强，微领地集团首席执行官</p>
2:30pm – 2:50pm	<p>主旨演讲：长租公寓迈入快速成长期-市场现状、驱动与投资展望 孙翎，仲量联行华东区投资及资本市场部负责人</p>
2:50pm – 3:20pm	<p>住房租赁市场发展机遇：挖掘住房租赁领域的潜在力量及新趋势 杨鹏，安住此间首席执行官 陈寒，观博啟城董事长 施凌燕，领盛投资中国区董事总经理 张静波，泰康健康产业投资控股有限公司华东业务发展中心总经理</p> <p>主持嘉宾： 孙翎，仲量联行华东区投资及资本市场部负责人</p>
3:20pm – 3:40pm	<p>茶歇</p>
3:40pm – 4:20pm	<p>消费基础设施 REITs ：探讨重塑零售物业的投资格局 王磊，华润置地资产管理部总经理 姚海波，印力集团合伙人、高级副总裁兼上海公司总经理、集团招商运营中心总经理 方榕，汉坤律师事务所合伙人 洪健，第一太平戴维斯估值及专业顾问服务部助理董事</p> <p>主持嘉宾： 喻乔，施罗德资本房地产投资上海主管</p>
4:20pm – 5:00pm	<p>ESG – 气候变化和企业责任：如何实现可持续性与商业价值的双重胜利 陈宇华，瑞安房地产可持续发展部总经理 黄衍维，戴德梁行大中华区估价及顾问服务部咨询服务主管、执行董事，大中华区可持续发展服务平台联席主管</p>

	<p>潘朝阳，RESET 创始人 张静儿，汉斯大中华区-可持续发展及传播高级经理</p> <p>主持嘉宾： 林子宏，崇邦集团总监-项目管理</p>
5:00pm – 5:40pm	<p>与行业领袖的炉边对话 罗康瑞，瑞安集团主席、ULI 终身受托人</p> <p>主持嘉宾： 黄迎迎，博枫资产管理公司大中华区房地产投资负责人、高级副总裁</p>
5:40pm – 5:55pm	<p>WLI 二手笔记本电脑慈善募捐颁奖仪式 施凌燕，领盛投资中国区董事总经理，WLI 上海联席主席 翁琳，聪蒜科技创始人及董事长， WLI 上海联席主席</p>
5:55pm – 6:10pm	<p>闭幕致辞 毕艾伦，ULI 亚太区首席执行官</p>
6:10pm – 7:00pm	<p>社交酒会</p>
7:00pm – 9:00pm	<p>领袖晚宴（仅限受邀嘉宾）</p>

ULI 上海冬季会议 - 项目考察

2023 年 12 月 8 日星期五

报名链接: <https://yooapp.cn/event/91702698>

11:00am – 12:00pm	<p>项目考察：鸿寿坊 (仅限冬季会议报名者免费参加，需额外报名) 陈志东，Plus 8 合伙人 高云山，Plus 8 合伙人</p>
2:00pm – 3:00pm	<p>项目考察：前滩 31 (仅限冬季会议报名者免费参加，需额外报名)</p>



[Register](#)

ULI Shanghai Winter Meeting – Main Session

Thursday, 7 December 2023

3F, The Langham Xintiandi Shanghai

8:15am – 9:30am	Breakfast and Sign in
9:20am – 9:30am	Welcome Remarks Kelvin Wong, Head of China, Real Estate, Schroders Capital, ULI Eastern China Chair
9:30am – 10:00am	Opening Keynote: Exploring New Horizons in Consumption Infrastructure REITs - Opportunities in a New Era Liye Ding, Chairman, SCPG
10:00am – 10:30am	Reimagining Hospitality in the New Era: How Can We Find New Opportunities Amidst Changes Haiming Xu, Senior Director of Investment, H WORLD Min Wu, Senior VP, Product & Service, Club Med Todd Pilgreen, Co-Managing Director, Principal, Gensler Moderator: Matthew Guo, Executive Director, Administration Office, Shui On Land
10:30am – 10:50am	Tea Break
10:50am – 11:10am	Keynote: The Features and Visions of the “One-Master-Plan” in North Bund’s CAZ The North Bund Development and Construction Management Office
11:10am – 11:50am	Urban Planning and Urban Regeneration: Crafting the Blueprint for Future Cities Jianping Gu, Chief Engineer, Shanghai Shangshi North Bund New Landmark Construction and Development Co., Ltd. Joy Chen, General Manager Assistant, Operation Director, Director of Industrial development Center, North Bund Group Jin Xu, Deputy Chief Architect, East China Architecture Design & Research Institute LTD Eric Zhang, Chief Executive of China, Surbana Jurong Group Moderator: Ethan Yao, Managing Director of Design Management, East China, China Resources Land
11:50am – 12:30pm	Innovation Driven Concept – YLG’s View: A Fresh Viewpoint and New Thinking from the New Generation Yang You, Art Director, UCCA Group, Deputy Director, UCCA Sicen Ren, Assistant General Manager, Shuion Xintiandi Vans Zhang, CEO, TRASHAUS William Cai, COO, INS Park Moderator: Jinglu Huang, Manager, Development of Planning & Design, Shui On Land, ULI Eastern China YLG Co-chair
12:30pm – 1:30pm	Lunch and Small Group Discussions

	<p>Join us for a lunchtime small group discussion with industry experts. Enjoy a delicious meal while engaging in meaningful conversations. The group discussions are open to all meeting attendees; no prior registration required.</p> <p>Financing Discussion Lincoln Leung, Director, Finance, Keppel Capital</p> <p>Proptech Discussion Lina Wong, Founder and Chairwoman, dZPACE Ken Rhee, Senior Director, ULI China</p> <p>Housing Discussion Shirley Tang, Senior Director, Head of Residential Sales, Savills</p>
1:30pm – 2:15pm	<p>Elevating Business Parks: Catalyzing the Next Evolution in Industrial Ecosystems Angela Zhao, Co-President of Logistics and Industrial Real Estate, GLP China Luke Li, Managing Director, ESR China Ken Shao, General Manager, Business Park, Suzhou, CapitaLand Investment (China) Peijian Ge, President, Industrial Research Institute, Gemdale Viseen Industrial Development Limited</p> <p>Moderator: Jimmy Gu, Deputy Managing Director, Co-Head of Capital Markets & Investment Services China, Colliers</p>
2:15pm – 2:30pm	<p>Keynote: Social Responsibility and Commercial Value - The Dual Mission of Affordable Housing Vic Zhou, CEO, Vlinker Services Co., Ltd</p>
2:30pm – 2:50pm	<p>Keynote: Rapid Growth Period of Rental Housing - Market Status, Drivers, and Investment Outlook Ling Sun, Head of Capital Markets, JLL East China</p>
2:50pm – 3:20pm	<p>Rental Housing Market Dynamics: Harnessing Emerging Opportunities and Trends Peng Yang, CEO, Azure Capital Han Chen, Chairman, WS Ascent Selena Shi, Managing Director, China, LaSalle Investment Management Paul Zhang, General Manager, East China Business Development, TK Healthcare Investment Holdings</p> <p>Moderator: Ling Sun, Head of Capital Markets, JLL East China</p>
3:20pm – 3:40pm	Tea Break
3:40pm – 4:20pm	<p>Revolutionizing Retail Through REITs: Transformation in Retail Investment Lei Wang, General Manager, Asset Management Department, China Resources Land David Yao, Partner, Senior Vice-president, GM of Shanghai Branch, GM of SCPG Leasing Center, SCPG Rong Fang, Partner, Han Kun Law Offices Richard Hong, Associate Director, Valuation Professional Services, Savills</p> <p>Moderator:</p>

	Qiao Yu, Head of Shanghai, Real Estate, Schroders Capital
4:20pm – 5:00pm	<p>ESG – Climate Change and Beyond Corporate Responsibility: How Can We Achieve a Dual Win in Sustainability and Business Value</p> <p>Vickie Chen, General Manager, Sustainable Development, Shui On Land Alton Wong, Executive Director, Head of Advisory Services, Valuation and Advisory Services, Greater China, Co-head of Sustainability Services, Greater China, Cushman & Wakefield Raefer Wallis, Founder, RESET Kitty Cheung, Senior Manager, Sustainability & Communications, Greater China, Hines</p> <p>Moderator: Eric Lam, Director – Project Management, Chongbang Group</p>
5:00pm – 5:40pm	<p>Fireside Chat with Industry Leader</p> <p>Vincent H.S. LO, Chairman, Shui On Group, ULI Life Trustee</p> <p>Moderator: Veronica Huang, Head of Investments, Greater China Real Estate, Senior Vice President, Brookfield Asset Management</p>
5:40pm – 5:55pm	<p>WLI Laptop Drive Ceremony</p> <p>Selena Shi, Managing Director, China, LaSalle Investment Management, WLI Shanghai Co-chair Lina Wong, Founder and Chairwoman, dZPACE, WLI Shanghai Co-chair</p>
5:55pm – 6:10pm	<p>Closing Remarks</p> <p>Alan Beebe, ULI Asia Pacific Chief Executive Officer</p>
6:10pm – 7:00pm	Cocktails Reception
7:00pm – 9:00pm	Leadership Dinner (by Invitation-only)

ULI Shanghai Winter Meeting – Project Tour

Friday, 8 December 2023

Registration Link: <https://yoo-pay.cn/event/91702698>

11:00am – 12:00pm	<p>Project Tour: Hongshoufang (Exclusive to Winter Meeting Delegates without Fee, Separate Registration Required)</p> <p>Zhidong Chen, Director, Plus 8 Roshan Gurung, Director, Plus 8</p>
2:00pm – 3:00pm	<p>Project Tour: 31 New Bund (Exclusive to Winter Meeting Delegates without Fee, Separate Registration Required)</p>